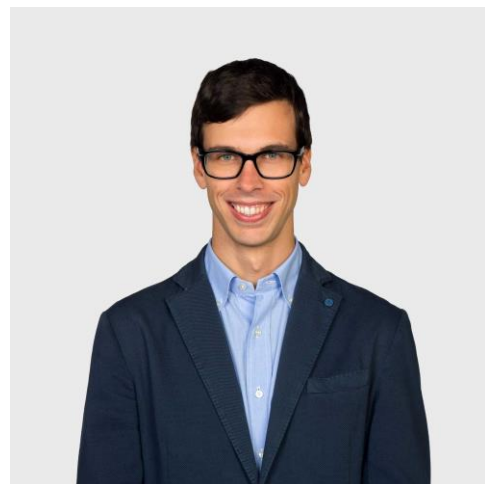


Matteo Garzoli



Contact details:

Via Ceresolo 31
6913, Carabbia
Ticino, Switzerland
+41 79 780 51 15
matteo.garzoli@bluewin.ch

HIGHER EDUCATION

- Sept. 2016-Present **PhD Candidate in Finance, Swiss Finance Institute and USI, Lugano, Switzerland**
- Leading Finance PhD program in Switzerland
 - Successfully passed all core courses during the first year
 - Spent 6 months at **Rady School of Management, University of California San Diego, USA** as visiting scholar in 2019-2020
 - Presented academic papers at various Swiss conferences in front of an international audience
- Sep. 2015-Aug. 2016 **MSc Finance, Imperial College Business School, London, UK**
- **First-class honours**
 - **Entered the Dean's List for Academic Excellence** (The list recognises students whose overall performance in their programme is above 70 per cent and is within the top 10 per cent of the cohort from each Business School taught programme)
 - **Best Research Project Prize** (Annual award to the student on the Finance suite of MSc programmes with the highest mark in his/her Research Project)
 - Thesis: "*Tactical Asset Allocation and Predictability in the Equity Risk Premium*"
- Sep. 2012-Jun. 2015 **MSc Management, Technology and Economics, ETH Zurich, Switzerland**
- **Focus on Economics and Finance.** Overall GPA: 5.39/6
 - Thesis: "*Policy Uncertainty and Stock Prices: Evidence from OECD Countries*"
- Sep. 2009-Aug. 2012 **BSc Mechanical Engineering, ETH Zurich, Switzerland**
- **Focus on Management, Technology and Economics.** Overall GPA: 4.66/6
 - Thesis: "*The Influence of Stochastic Processes on the Effects of Disruptions in Production Systems*"

WORK EXPERIENCE

- Sept. 2017-Present **USI** **Lugano, Switzerland**
Research & Teaching Assistant
- Research assistant at the USI Institute of Finance in the SNF projects *Corporate Default Risk in the Long-Run: Evidence from Switzerland, 1883-2015* and *Conditional Skewness in the Cross-Section of Stock Returns and its Macroeconomic Foundation*
 - Teaching assistant for the courses *Risk Management* and *Alternative Investments*, delivered weekly lectures to a class of international MSc students and prepared end of semester exams
- Jun. 2015-Aug. 2015 **Essentia Family Office** **Lugano, Switzerland**
Summer internship
- Analysed the regional, national and international competitors and built a database of 100+ family offices that helped senior management define the strategy 2015-2020
 - Determined how the company was positioned in the market, identified the company's strengths and weaknesses and reported directly to the CEO of the company
- Oct. 2014-Dec. 2014 **UBS** **Zurich, Switzerland**
Off-cycle internship
- Internship in the Sales Management department of UBS WM Europe
 - Helped organize education days in 6 different cities in Switzerland for client advisors and acted as point of reference between different teams within the bank
 - Reviewed the discounting process by client advisors in several European markets and supported the optimization of the products offer pricing

FURTHER EDUCATION

- May 2021 **CFA Level II passed**
- Dec. 2014 **Claritas® Investment Certificate, CFA Institute**
- Jun. 2014-Jul. 2014 **Summer school in Finance, Imperial College Business School, London, UK**
Awarded grade A
- Apr. 2013-Jun. 2013 **St. Giles International School, London, UK**
Awarded the **Cambridge Certificate in Advanced English (CAE) with Grade A**
- Jan. 2013-Apr. 2013 **St. Giles International School, Vancouver, Canada**
General English Intensive Course (Level: Advanced)

ADDITIONAL SKILLS AND ACHIEVEMENTS

IT AND PROGRAMMING SKILLS

- MS Office (proficient)
- MATLAB (proficient)
- Stata (proficient)

- Python (basics)
- R (basics)
- VBA (basics)

LANGUAGES

- Italian (Native)
- English (Fluent)
- German (Good)
- French (Good)

ACHIEVEMENTS

- CFA Scholarship Awareness recipient
- Graduate Scholarship of the Swiss Finance Institute to fund the first year of PhD studies
- AFA Doctoral Student Travel Grant for the 2019 Annual Meeting in Atlanta, USA

EXTRACURRICULAR ACTIVITIES

- Tennis, Running, Skiing, Cycling, Hiking, Electric Guitar

REFERENCES

Prof. Alberto Plazzi
Full Professor of Finance
Swiss Finance Institute and
USI Lugano
Via Buffi 13
6900 Lugano
Switzerland
+41 58 666 46 77

Orlando Campopiano
Essentia Family Office
Via della Posta 4
6900 Lugano
Switzerland
+41 91 912 34 60
