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WEALTH-X CHAIRMAN TO DELIVER KEYNOTE AT SFI INTERNATIONAL WEALTH MANAGEMENT RETREAT IN ST MORITZ

Lugano, Switzerland, August 12, 2013 – Wealth-X, the ultra high net worth (UHNW) solutions provider, and the Swiss Finance Institute (SFI) are pleased to announce that Wealth-X Chairman Mr David Leppan will deliver the opening keynote address at this year's SFI International Wealth Management Retreat in St Moritz on 1 September, 2013.

Mr Leppan's address titled "Beyond Wealth Management: Connecting to the World's Ultra Wealthy" will launch this year's gathering of senior executives from private banking and wealth management institutions from Switzerland and around the world.

This year's program focuses on the business and relationship challenges facing the global UHNW wealth management industry, with an emphasis on China.

Other speakers include Mr Martin Naville, CEO, Swiss-American Chamber of Commerce; Mr Joe Stadler, Global Head of UHNW, UBS; Professor Philippe Bacchetta of the University of Lausanne and Swiss Finance Institute; and Mr Stephen Richard Evans, Standard Chartered's Regional Head of Private Banking for EMEA and the Americas.

Mr David Leppan said: "The current global environment for banking remains challenging but there are still tremendous opportunities. I look forward to addressing the participants and to an insightful few days at this year's SFI Retreat."

Dr Gabriela Maria Payer, board member of SFI, said: "The 2013 SFI Retreat aims at discovering what's beyond today's wealth management, relying on outstanding speakers from academia and industry and a unique group of participants from around the world. We are honoured to have Wealth-X's Chairman Mr David Leppan opening this year's SFI Retreat."

About Wealth-X

Wealth-X provides detailed intelligence on ultra high net worth (UHNW) individuals globally, defined as those with assets of US\$30m and above. The firm's Wealth-X Professional solution is the standard for banking, marketing and not-for-profit professionals working with the ultra affluent. (www.wealthx.com)

About Swiss Finance Institute

The Swiss Finance Institute is a private foundation created in 2006 by Switzerland's banking and finance community in cooperation with leading Swiss universities. It supports and advances research, doctoral training and executive education in banking and finance. The Institute is supported by Swiss banks, the Swiss Stock Exchange, universities in Switzerland and the Swiss Federal Government.

(www.swissfinanceinstitute.ch)

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