

# SFI–Capco Institute Banking & Finance Forum

Tuesday, 20 March 2018, Zurich



When: 20 March 2018; 09:00 – 17:30 h

Where: Landmuseum Zürich,  
Museumstrasse 2, 8021 Zurich

Registration: [www.sfi.ch/forum18](http://www.sfi.ch/forum18)

In collaboration with

**CAPCO**



# Program Details

Seize the opportunity to get up to date on the topics of secondary buyouts, the real estate bubble, and the long-term allocation of pension fund liabilities, and join the knowledge exchange between industry representatives of the highest seniority and top-class academics.

09:00 – 09:45	<b>Registration and Welcome Refreshments</b>
09:45 – 10:00	<b>Welcome from the Conference Chairman</b> Rudi Bogni, Former CEO, UBS Private Bank
10:00 – 11:10	<b>Panel 1: Secondary Buyouts</b> Chairman: tbd  <b>Presenter:</b> François Degeorge, SFI Managing Director and Professor of Finance at the Università della Svizzera italiana  <b>Panelists:</b> <ul style="list-style-type: none"><li>• Rolf Friedli, Managing Partner, Capvis Equity Partners AG</li><li>• Jürgen Gerke, CEO, Allianz Capital Partners GmbH</li><li>• Markus Reich, Managing Partner, Cross Equity Partners AG</li></ul>
11:10 – 11:40	<b>Coffee Break</b>
11:40 – 12:50	<b>Panel 2: The Real Estate Bubble</b> Chairman: tbd  <b>Presenter:</b> Alberto Plazzi, SFI Associate Professor of Finance at the Università della Svizzera italiana  <b>Panelists:</b> <ul style="list-style-type: none"><li>• Luciano Gabriel, Chairman, PSP Swiss Property</li><li>• Roger Hennig, Head of Real Estate, Schroder Investment Management (Switzerland) AG</li><li>• Zoltan Szelyes, Head of Global Market Research – Real Estate, Credit Suisse Asset Management iss</li></ul>
12:50 – 13:50	<b>Lunch</b>
13:50 – 15:00	<b>Panel 3: Optimal Long-Term Allocation with Pension Fund Liabilities</b> Chairman: Christine Mar Ciriani, Capco  <b>Presenter:</b> Eric Jondeau, SFI Professor of Finance at the University of Lausanne  <b>Panelists:</b> <ul style="list-style-type: none"><li>• Fiona Frick, CEO, Unigestion</li><li>• Alexandre Gaillard, CEO &amp; founder, InvestGlass</li><li>• Raphael Joos, Chief Risk Officer, Pensionskasse der Credit Suisse Group (Schweiz)</li><li>• Stephan Meschenmoser, MD and Investment Strategist, BlackRock Asset Management Schweiz AG</li><li>• Jean-Luc Seidenberg, Head of Europe, UBS Asset Management</li></ul>
15:00 – 15:30	<b>Coffee Break</b>
15:30 – 16:15	<b>Keynote Panel: The Future of the Swiss Wealth Management Industry</b>

## swiss:finance:institute

Swiss Finance Institute (SFI) is the national center for fundamental research, doctoral training, knowledge exchange, and continuing education in the fields of banking and finance. SFI's mission is to grow knowledge capital for the Swiss financial marketplace.

## CAPCO

The Capco Institute is a center of excellence for financial industry thought leadership. Its peer-reviewed Journal of Financial Transformation, established in 2001, has published thinking and research from a range of distinguished international academics and finance practitioners, including Nobel prize winners.

